



<https://utilityrescueholdings.com/>

Offering Terms

Funding Goal: \$35-49M

Offering Type: Common stock

Price/Share: \$7

Minimum Investment:
\$24,500

Maximum Investment:
\$49,000,000

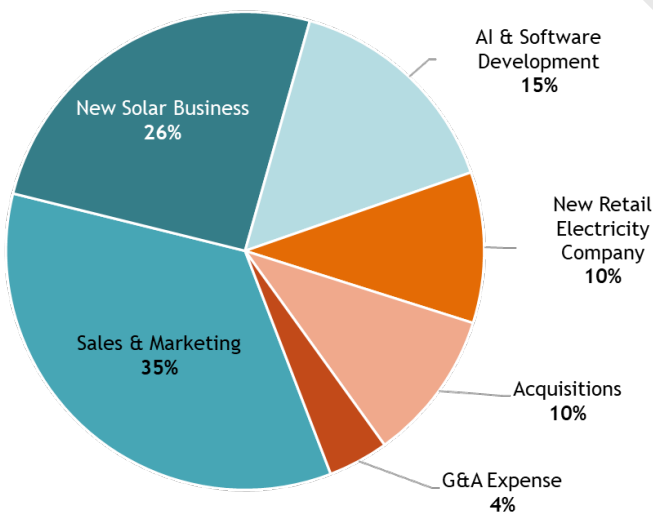
Company Description

Utility Rescue is a Texas based fin-tech company that seeks to help individuals and businesses increase savings and reduce the amount spent on bills through a comprehensive system of cost saving operations. This includes, and is not limited to, licensed insurance brokering, bill negotiation, and introducing customers to cheaper energy resources.

The extensive range of cost saving services provides the company with a diversified and synergetic set of revenue streams and channels. This positions the company strongly for upselling, while also increasing accessibility and value for its customers.

With six years of operational experience and a rapidly growing customer base, the company seeks to strategically acquire relevant businesses, such as solar installation companies, to support aggressive growth both domestically and internationally.

Estimated Use of Proceeds:



Additional Resources:

Investor Portal (PPM):

<https://invest.utilityrescueholdings.com/>

Accredited Investors Sign Up:

<https://invest.utilityrescueholdings.com/signup>

Join their Investor Luncheon:

<https://lc.utilityrescueholdings.com/>

Try out their bill reduction services:

<https://www.justviv.com/>

The Opportunity

Utility Rescue has launched a \$49 million Reg D Round, in advance of a Reg A+ public round later this year. Accredited investors and institutions have the opportunity to buy shares at \$7 for a limited time.

The company has recently ramped up in the F2F program, which added 1,000+ customers in a recent week. Their partner is looking to grow that to 4,000 customers per week this year. This development is expected to allow them to raise the share price.

You can learn more about this opportunity by joining one of their live webinars; or by contacting Rita Karpel at 832-459-7335, or rkarpel@utilityrescue.com, to find out the details.

Please also see the additional [Utility Rescue materials](#) in the [Research Report](#) section of the Intrinsic Value Wealth Report Newsletter. The following links provide additional information:

More investor info: lc.utilityrescueholdings.com

Investor Presentation recording:

<https://attendee.gotowebinar.com/recording/7095849362630756949>

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